(I)(a) Statement showing Shareholding Pattern

Name of	the Company:				SRM	ENERGY LIMITED		
Scrip Cod	de, Name of the scrip, class of security				523222 - 3	SRMENERGY - EQU	ITY	
Quarter e	ended:					31.12.2013		
	Partly paid-up shares:-		No. of partly p	paid-up shares		o. of partly paid-up pares	As a % of total no. of shares of the company	
Held by F	Promoter / Promoters Group		()	(0.00	0.00)
Held by p	public		()	0.00		0.00)
Total			()	(0.00	0.00)
Outstanding convertible securities:-			No. of outstanding securities		As a % of total No. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities	
Held by Promoter / Promoters Group			()	(0.00	0.00	
	Held by public)		0.00	0.00	
Total	Total)	(0.00	0.00)
	Warrants:-		No. of warrants		As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants	
	Promoter / Promoters Group		0		0.00		0.00	
Held by p	public		()	0.00		0.00	
Total			0		0.00		0.00	
-	d-up capital of the company assumi	-						
	on of warrants and convertible secu	rities						
Face Value	10.00							
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised	Total shareholding of total number	as a percentage of shares	Shares pledged or otherwise encumb	
(1)	(II)	(III)	(IV)	form (V)	percentage of (A+B) (VI)	percentage of (A+B+C+D) (VII)	shares (VIII)	percentage (IX) = (VIII)/(IV)*100
(1)	(")	(111)	(14)	(*)	(*1)	(411)	(****)	(****)/(1*) 100

(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	0			0.0000	0.0000		
(b)	Central Government/State Government(s)	0			0.0000	0.0000		
(c)	Bodies Corporate	1	6450000	6450000	71.1921	71.1921	0	0.0000
(d)	Financial Institutions / Banks	0			0.0000	0.0000		<u> </u>
<u>(e)</u>	Any Other (specify)	0			0.0000	0.0000		
(e)(i)		0			0.0000	0.0000		
(e)(ii)		0			0.0000	0.0000		
	Sub Total (A)(1)	1	6450000	6450000	71.1921	71.1921	0	0.0000
2	Foreign							
<u>(a)</u>	Individuals (Non-Resident							
	Individuals/Foreign Individuals)	0			0.0000			
<u>(b)</u>	Bodies Corporate	0			0.0000	0.0000		
<u>(c)</u>	Institutions	0			0.0000	0.0000		
<u>(d)</u>	Qualified Foreign Investor	0			0.0000	0.0000		
<u>(e)</u>	Any Other (specify)	0			0.0000	0.0000		
(e)(i)		0			0.0000	0.0000		
(e)(ii)		0			0.0000	0.0000		
	Sub Total (A)(2)	0	0	0	0.0000	0.0000	0	0.0000
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	1	6450000	6450000	71.1921	71.1921	0	0.0000
(B)	Public shareholding							
1	Institutions							
<u>(a)</u>	Mutual Funds/UTI	2	305700	300000	3.3742	3.3742		
<u>(b)</u>	Financial Institutions / Banks	0			0.0000	0.0000		
<u>(c)</u>	Central Government/State Government(s)	0			0.0000	0.0000		
<u>(d)</u>	Venture Capital Funds	0			0.0000	0.0000		
(e)	Insurance Companies	0			0.0000	0.0000		
<u>(f)</u>	Foreign Institutional Investors	0			0.0000	0.0000		
(g)	Foreign Venture Capital Investors	0			0.0000	0.0000		
<u>(h)</u>	Qualified Foreign Investor	0			0.0000	0.0000		
(i)	Any Other (specify)	0			0.0000	0.0000		
(i)(i)		0			0.0000	0.0000		
(i)(ii)		0			0.0000	0.0000		

	Sub Total (B) (1)	2	305700	300000	3.3742	3.3742		
2	Non-institutions							
(a)	Bodies Corporate	59	262298	179998	2.8951	2.8951		
(b)(i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	5532	1499755	548205	16.5536	16.5536		
<u>(b)(ii)</u>	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	8	533150	491150	5.8847	5.8847		
(c)	Qualified Foreign Investor	0	333130	+31130	0.0000			
(d)	Any other (specify)	0			0.0000	0.0000		
d-i	NRI Rep	3	8097	7697	0.0894	0.0894		
d-ii	NRI Non -Rept	3	1000	0	0.0110			
d-iii	OCB	0	1000		0.0000			
d-iv	Foreign Bodies	0			0.0000			
d-v	Foreign National	0			0.0000			
d-vi	Any Other	0			0.0000	0.0000		
	Sub Total (B)(2)	5605	2304300	1227050	25.4338	25.4338		
	Total Public Shareholding (B)=(B)(1)+(B)(2)	5607	2610000	1527050	28.8079	28.8079	N.A	N.A
	Total (A)+(B)	5608	9060000	7977050	100.0000	100.0000		
<u>(C)</u>	Shares held by custodians and against which Depository Receipts have been issued							
i	Promoter and Promoter Group	0			XXXX	0.0000	N.A	N.A
<u>ii</u>	Public	0			XXXX	0.0000	N.A	N.A
							N.A	N.A
	Sub Total (C)	0	0	0	0.0000			
(D)	Others	0			xxxx	0.0000		N.A
	GRAND TOTAL (A)+(B)+(C)+(D)	5608	9060000	7977050	XXXX	100.0000		0.0000

<u>(1)(b)</u>	Promoter and Promoter Group	6,450,000	71.1920
(1)(c)(i)	Public holding more than 1% of the total number of shares	727,710	8.0320
(1)(c)(ii)	Public holding more than 5% of the total number of shares		
(ii)(a)	Depository Receipts (DRs)	0	0.0000

(ii)(b) Holding of Depository Receipts (DRs) more than 1% of the total number of shares Locked in Shares

0

0.0000

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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	DP ID	Client Id	Name of the shareholder			Encumbered shares (*)		
				Number of shares held	As a % of grand total (A) +(B) +(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C)+(D) of sub clause (I)(a)
(I)			(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)
1	IN302871	20398040	SPICE ENERGY PRIVATE LIMITED	6450000	71.1920	0	0.0000	0.0000
TOTAL	-	•	-	6450000	71.1920	0	0.0000	0.0000

3

Details of warrants				Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital		PAN No.
Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class			
(VIII)	(IX)	(X)	(XI)	(XII)		
0.0000	0.0000	0.0000	0.0000	71.1920	1	AALCS1640Q
0	0	0	0	71.1920	1	

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	DP ID	Client Id	Name of the shareholder	Number of shares held number of shares {i.e., Grand Total (A)+(B)+(C)+(D) indicated in Statement at para (I)(a)		Details of
					above}	
						Number of warrants held
1	IN300812	10488845	UTI-UNIT LINKED INSURANCE PLAN	300000	3.311	0.0000
2	IN300159	10212451	D SUNDARARAJAN	272910	3.012	0.0000
3	IN300360	20314608	ARUN K HITKARI	154800	1.709	0.0000
TOTAL				727710	8.032	0

warrants	Details of conve	ertible securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	No of Folios	Pan No.
As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the			
		same class			
0.0000	0.0000	0.0000	3.3110	1	AAATU1088L
0.0000	0.0000	0.0000	3.0120	1	AAVPS8671G
0.0000	0.0000	0.0000	1.7090	1	AAAPH1005Q
0	0	0	8.032	3	

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	DP ID	Client Id	Name(s) of the shareholder(s) and the Persons	Number of shares	Shares as a percentage of total	Details of
			Acting in Concert (PAC) with them		number of shares {i.e., Grand	
					Total (A)+(B)+(C)+(D) indicated	
					in Statement at para (I)(a)	
					above}	
						Number of
						warrants held
TOTAL				0	0	0

warrants	Details of conve	ertible securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital		Pan No.
As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class			
0	0	0	0	0	

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category of Shareholder	Lock in date	Number of	Locked-in shares as a percentage	PAN No.
				locked-in	of total number of shares {i.e.,	
				shares	Grand Total (A)+(B)+(C)+(D)	
					indicated in Statement at para	
					(I)(a) above}	
TOTAL				0	0	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr	. No.	Type of outstanding DR (ADRs,	Number of	Number of	Shares underlying	No of Folios	PAN No.
		GDRs, SDRs, etc.)	outstanding	shares	outstanding DRs as a		
			DRs	underlying	percentage of total		
				outstanding	number of shares {i.e.,		
				DRs	Grand Total		
TOTA	\L		0	0	0	0	

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares

Sr. No.	DP ID	Client Id	Name of the DR Holder	Type of	Number of shares	Shares underlying	No of
				outstanding	underlying	outstanding DRs as a	Folios
				DR (ADRs,	outstanding DRs	percentage of total	
				GDRs, SDRs,		number of shares {i.e.,	
				etc.)		Grand Total	
TOTAL				0	0	0	0

<u>2013</u>

Pan No.		

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	DP ID	Client Id	Name of the shareholder	No. of Shares held	% To Capital	No of Foilos	PAN No.
1	IN302871	20398040	SPICE ENERGY PRIVATE LIMITED	6450000	71.1920	1	AALCS1640Q
TOTAL				6450000	71.1920	1	

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	DP ID	Client Id	Name of the shareholder	No. of Shares held	% To Capital	No of Foilos	PAN No.
1	IN300360	20314608	ARUN K HITKARI	154800	1.7090	1	AAAPH1005Q
2	IN300812	10488845	UTI-UNIT LINKED INSURANCE PLAN	300000	3.3110	1	AAATU1088L
3	IN300159	10212451	D SUNDARARAJAN	272910	3.0120	1	AAVPS8671G
TOTAL				727710	8.0320	3	

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	DP ID	Client Id	Name of the shareholder	No. of Shares held	% To Capital	No of Foilos	PAN No.
TOTAL				0	0.0000	0	